





Tutorial on Machine Reading at AthensNLP

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ROBOTS CAN NOW READ BETTER THAN HUMANS, PUTTING MILLIONS OF JOBS AT RISK

BY ANTHONY CUTHBERTSON ON 1/15/18 AT 8:00 AM



ROBOTS CAN NOW PATTERN MATCH ON A BENCHMARK DATASET BETTER THAN HUMANS

BY ANTHONY CUTHBERTSON ON 1/15/18 AT 8:00 AM



BUT THERE HAS BEEN A LOT OF PROGRESS AND MACHINE READING RESEARCH ACTIVITY HAS SKYROCKETED

BY ANTHONY CUTHBERTSON ON 1/15/18 AT 8:00 AM



This Tutorial

- Context:
 - What is Machine Reading?
 - Why should we care?
- Methods:
 - What are the central paradigms in Machine Reading?
 - How are they implemented?
- Challenges:
 - Why is Machine Reading hard?
 - What are strengths and weaknesses of current approaches?
- Tools and Resources:
 - what datasets are important?
 - what tools are available?
- I will focus on a broad high level overview

What's *Machine Reading*?

Don't Anthropomorphize Computers, They Hate it When You do That.



What's this Tutorial about?





Machine Reading



What do we mean by Machine Reading?



A machine converts text into a representation of meaning that can satisfy (a broad set of) information needs

Motivation 1: Information Overload



uses for

Motivation 2: The Knowledge Acquisition Bottleneck

"The problem of knowledge acquisition is the critical bottleneck problem in artificial intelligence." EDWARD A. FEIGENBAUM 1984



Applications: Question Answering

In January 1880, two of Tesla's uncles put together enough money to help him leave Gospić for Prague where he was to study. Unfortunately, he arrived too late to enrol at Charles-Ferdinand University; he never studied Greek, a required subject; and he was illiterate in Czech, another required subject. Tesla did, however, attend lectures at the university, although, as an auditor, he did not receive grades for the courses.

[Text]



Applications: Helping Agents to learn Faster

Branavan et al., 2012

The natural resources available where a population settles affects its ability to produce food and goods. Build your city on a plains or grassland square with a river running through it if possible.

[Text]





[Information Need]

Applications: Helping Agents to learn Faster

A fundamental Go strategy involves keepingstones connected. Connecting a group with one eye to another one-eyed group makes them live together. Connecting individual stones into a single grou results in an increase of liberties ...

Artificial Intelligence / Machine Learning

Instead of practicing, this Al mastered chess by reading about it

[Text]

Machines that appreciate "brilliant" and "dumb" chess moves could learn to play the game—and do other things—more efficiently.

Applications: Support a Molecular Tumor Board

Poon et. al, 2017

The deletion mutation on exon-19 of EGFR gene was present in 16 patients, while the L858E point mutation on exon-21 was noted in 10. All patients were treated with gefitinib and showed a partial response.







[Meaning]

[Information Need]

Machine Reading Approaches



Semantic Parsing

Ewan forgot the mozarella in his car

∃x0 named(x0, ewan, person) ∧
∃x1 mozzarella(x1) ∧
∃x2 car(x2) ∧ of(x2,x0) ∧ in(x1, x2) ∧
∃e event(e) ∧ forget(e) ∧ agent(e, x0) ∧
patient(e, x1)



[Text]

[Meaning]

[Information Need]

Automatic Knowledge Base Construction

In January 1880, two of Tesla's uncles put together enough money to help him leave Gospić for Prague where he was to study. Unfortunately, he arrived too late to enrol at Charles-Ferdinand University; he never studied Greek, a required subject; and he was illiterate in Czech, another required subject. Tesla did, however, attend lectures at the university, although, as an auditor, he did not receive grades for the courses.



[Meaning]





[Information Need]

End-to-End Reading Comprehension



[Text]

[Meaning]

[Information Need]

Where do we see you?

use machine reading



Where do we see you?

innovate for machine reading!



Structure Text to Symbolic End-to-End Representations **Question Answering** I am a new-school MR I am an old-fashioned researcher who embraces the new Machine Reading researcher who just and exciting can't move on... Part 1.1 Part 1.2 23

Structure Text to Symbolic End-to-End Representations **Question Answering** I am a new-school MR I am an old-fashioned researcher who embraces the new Machine Reading researcher who just and exciting can't move on... Part 1.1 Part 1.2 24

Structure



Text to Symbolic Representations

What do we need from a representation?



[Text]



- Fast Retrieval
- Normalisation
- Broad Coverage
- Easy Engineering
- Support Reasoning
- Small Memory Footprint

What are the core challenges?



- Ambiguity
- Variation
- Coreference
- Common Sense
- Scale

...

[Text]

[Meaning]

Knowledge Graph Construction



Knowledge Graph Construction



Entity Extraction and Typing as Sequence Labelling



- Linear Chain CRF
- Bi-directional RNNs
- Hybrid RNN & CRFs



Challenge: Ambiguity



Factor Graph Primer

• We will represent factorization of a probabilistic model using factor graphs

 $p(\mathbf{x})$



- Used for inference ("most likely assignment, marginal probabilities")
- Loopy -> Inference Hard

Conditional Random Fields with RNN Potentials

Huang et al., 2015



Instantiate Nodes



Person Location

Relation Extraction



- Neural Classification
- Distant Supervision
Challenge: Variation

Two of Tesla's uncles put together enough money to help him leave Gospić for Prague Two of Tesla's uncles put together enough money to help him move to Prague

Two of Tesla's uncles put together enough money to help him settle in Prague

Neural Relation Extraction and Distant Supervision (Zeng et al 2015)



Coreference Resolution



Collapsing Nodes



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Lee et al, 2017



Coreference Resolution (Durrett and Klein 2013)



Voters agree when they are given a chance to decide if they ...

Challenge: Common Sense

Two of Tesla's uncles put together enough money to help him leave Gospić for Prague The trophy would not fit in the brown suitcase because it was too *big*. The **trophy** would not fit in the brown **suitcase** because it was too **small**.

Surface

Common Sense

Entity Linking



- Reranking ...
- Embeddings ...

Entity Linking



- Reranking ...
- Embeddings ...

Collapsing



Entity Linking (Gupta et al. 2017)



Strengths of Symbolic Knowledge Representations

In January 1880, two of Tesla's uncles put together enough money to help him leave Gospić for Prague where he was to study. Unfortunately, he arrived too late to enrol at Charles-Ferdinand University; he never studied Greek, a required subject; and he was illiterate in Czech, another required subject. Tesla did, however, attend lectures at the university, although, as an auditor, he did not receive grades for the courses.



- Supports Reasoning
- Fast access
- Generalisation
- Interpretable
- Existing KBs can serve as supervision signal!

Weakness: Cascading errors





Weakness: Engineering Schemas and Formalisms

Unfortunately, he arrived too late to enrol at Charles University too late? Why did he not enrol? Why did he not enrol?

getting this right is hard

Weakness: Annotation

He et al., 2015



much easier

Hard to annotate

Is there another way?



Omitting Intermediate Meaning Representations



[Text]



Learn an End-to-End Function



End-to-End Question Answering

Stanford Question Answering Dataset (SQuAD)

Rajpurkar et. al. 2016

Text Passage

[...] Precipitation forms as smaller droplets coalesce via collision with other rain drops or ice crystals within a cloud. Short, intense periods of rain in scattered locations are called "showers". **Question + Answer**

Where do water droplets collide with ice crystals to form precipitation?

within a cloud

Task: Given a paragraph and a question about it, predict the text span that states the correct answer.

Stanford Question Answering Dataset (SQuAD)

Rajpurkar et. al. 2016

- Dataset size: 107,702 samples
- Widely used benchmark dataset
- Task: Extractive Question Answering
 - Other forms of QA exist, e.g. free-form answer generation, multiple choice

List of Other QA Datasets

Dataset Name	Task Format	Supervision type	Total Size	Authors / Reference
TREC-QA	Query log, IR + free form	Human verification	1,479	Voorhees and Tice (2000)
QuizBowl	Trivia Question Answering	Expert Creation	37,225	Boyd-Graber et al (2012)
WebQuestions	NL question + KB	Google Search API & Human verification	5,810	Berant et al. (2013)
MCTest	Multiple Choice QA	crowdsourced	2640	Richardson et al. (2013)
CNN & Daily Mail	Cloze, Multiple Choice QA	Distant Supervision	387,420 + 997,467	Hermann et al. (2015)
WikiQA	Extractive QA/ sentence selection with Bing queries	crowdsourced	3,047	Yang et al. (2015)
SimpleQuestions	NL question + KB	KB + crowdsourced questions	108,442	Bordes et al (2015)
Children Book Test	Multiple Choice Cloze QA	Automatic (fill-the-blank)	687,343	Hill et al. (2016)
SQuAD (1.0 + 2.0)	Extractive QA	Crowdsourced	107,702	Rajpurkar et al (2016), Rajpurkar and Jia et al (2018)
bAbl	20 complex reasoning tasks with controlled language	Automatically Generated	20,000	Weston et al. (2016)
ComplexQuestions	NL question + KB	Search API & Human verification	2,100	Bao et al. (2016)
MovieQA	Multiple choice QA, text & video.	crowdsourced	14,944	Tapawasi et al. (2016)
WhoDidWhat	Cloze, Multiple Choice QA	Distant Supervision	205,978	Onishi et al. (2016)
MS MARCO	Bing queries and NL answers	crowdsourced	100,000	Nguyen et al (2016)
Lambada	Cloze QA	Automatic (human verification)	10,022	Paperno et al. (2016)
WikiReading	KB query, NL text	Distant Supervision	18.58M	Hewlett et al. (2016)
TriviaQA	Trivia Question Answering	Expert Creation + Distant Supervision	662,659	Joshi et al. (2017)
SciQ	Multiple choice QA	crowdsourced	13,679	Welbl et al. (2017)
RACE	Multiple choice Exam questions	Expert Creation	97,687	Lai et al. (2017)
NewsQA	Extractive QA	crowdsourced	119,633	Trischler et al. (2017)
Al2 Science Questions	Multiple Choice Science Exam QA	Expert Creation	5,059	Allen Institute for AI (2017 release)
SearchQA	Trivia questions + Search Engine Results	Expert Creation + distant supervision	140,461	Dunn et al. (2017)
QUASAR-S & QUASAR-T	Cloze & free-form trivia questions	Distant supervision	37,362 + 43,013	Dhingra et al. (2017)
Wikihop & Medhop	KB query, NL text, multiple Choice	Distant Supervision	51,318+2,508	Welbl et al. (2018)
NarrativeQA	free-form answer generation	crowdsourced	46,765	Kocisky□ et al. (2018)

only input/output given



fully differentiable model



[Text]

[Meaning]

[Information Need]

QANet, Yu et. al. 2018

State-of-the-Art Architecture



Hermann et. al. 2015

Simpler Architecture



The Attentive Reader Model: Overview

Hermann et. al. 2015

- 'early' neural model for Machine Reading
- main components reused in many other models



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The Attentive Reader Model: Overview



The Attentive Reader Model: Overview

vectors



Representing Symbols as Vectors

- Problem: Words / characters are discrete symbols, but neural nets work with vector inputs
- Naive solution: construct one-hot vector for each word



Representing Symbols as Vectors

Problem with naive solution:

- one-hot vectors do not represent relationships between words
 - all one-hot vectors are orthonormal
- high-dimensional, extremely sparse input
- hard to train model which generalizes across similar words
 - e.g. rain vs. precipitation

Ideal Vector Representations for Words



Similar meaning of words → similar vector representations

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Distributional Hypothesis: "Words that are used and occur in the same contexts tend to purport similar meanings." (Harris, 1954)

Short Version:

"You shall know a word by the company it keeps." (Firth, 1957)

Word Similarity

"You shall know a word by the company it keeps."

→ Two words are similar if they appear in the same documents.

	d1	d2	d3	d4	***	dM
city	2	0	0	0	•••	1
weather	0	1	0	1		1
precipitation	4	2	0	1		1
				•••		
rain	1	1	0	1		1
mozzarella	0	0	3	0		0
balsamico	0	0	1	0	•••	0

Term-Document matrix:

Vector for "rain" is similar to "precipitation", not to "mozzarella".

Word Similarity

"You shall know a word by the company it keeps."

→ Two words are similar if they appear in the same documents.



Term-Document matrix:
Combatting Sparsity

- Key Idea: Approximate Sparse matrix using low-rank matrix factorization
- zation

→ Dense Factor matrices for words, and for documents



Word Embeddings

• word embeddings:

dense vector representations for words of low dimensionality (e.g. 300)

- can capture word similarity (to a degree)
- usually pretrained on large text corpus
- e.g. word2vec (Mikolov et al., 2013)
- Different approach: character-based word embeddings, e.g., Kim et al. 2016

Word2Vec - (SkipGram with Negative Sampling)



Word2Vec - (SkipGram with Negative Sampling)

- Training: use vectors to predict words in surrounding window
- Implicitly related to factorization of word-context PMI matrix (Levy and Goldberg, 2014)



...

crystals

...

Visualizing Word Embeddings







PCA Plot of Country Capital

Mikolov et al. (2013)

Interpretation as Linear Projection



The Attentive Reader Model: Overview



Language is Compositional



Challenges

- Inductive bias: which composition function to use?
 - sequence, tree or more general graph structures?
 - Varies for different levels
- capturing long-range dependencies
 - co-reference (tracking entities)
 - effective information flow: ease of learning

Representing Words in Context



• Word representations should vary depending on context

Representing Words in Context



- Word representations should vary depending on context
- Contextual word representation:
 - a word representation, computed conditionally on the given context

Representing Words in Context

- composition of word vectors into contextualized word representations
- use vector composition function
 - different options



Recurrent Neural Network Layers

- Idea: text as sequence
- Prominent types: LSTM, GRU
- Inductive bias: Recency
 - more recent symbols have bigger impact on hidden state
- Advantages
 - everything is connected
 - \circ $\$ easy to train and robust in practice

• Disadvantages

- \circ Slow \Rightarrow computation time linear in length of text
- not good for (very) long range dependencies
- *Good for:* sentences, small paragraphs



$$\mathbf{y}_t = f(\mathbf{x}_t, \mathbf{y}_{t-1})$$

Tree-variants:

- TreeLSTM (Tai et al. 2015)
- RNN Grammars (Dyer et al. 2016)
- Bias towards syntactic hierarchy

The Attentive Reader Model: Overview



Modelling Sequence Interactions

- Why? QA requires matching between question and text.
 - condition text representation on question (and vice versa)
- "Naive approach": concatenation
 - append question after text, use RNN with longer sequence
- Problem with naive approach:
 - Long range dependencies: Many recurrent steps between answer and question -> dilution of signal

Modelling Sequence Interactions: Attention

• Attention:

- relevance-weighted pooling of vectors across sequence
- attention mask computed can be conditional on question and text
- determines relevance of tokens for answering the question



Modelling Sequence Interactions



Example: Learned Attention Patterns

by *ent423*, *ent261* correspondent updated 9:49 pm et , thu march 19,2015 (*ent261*) a *ent114* was killed in a parachute accident in *ent45*, *ent85*, near *ent312*, a *ent119* official told *ent261* on wednesday .he was identified thursday as special warfare operator 3rd class *ent23*,29, of *ent187*, *ent265*.`` *ent23* distinguished himself consistently throughout his career .he was the epitome of the quiet professional in all facets of his life, and he leaves an inspiring legacy of natural tenacity and focused by *ent270*, *ent223* updated 9:35 am et ,mon march 2, 2015 (*ent223*) *ent63* went familial for fall at its fashion show in *ent231* on sunday ,dedicating its collection to `` mamma" with nary a pair of `` mom jeans " in sight .*ent164* and *ent21*, who are behind the *ent196* brand ,sent models down the runway in decidedly feminine dresses and skirts adorned with roses ,lace and even embroidered doodles by the designers ' own nieces and nephews .many of the looks featured saccharine needlework phrases like `` i love you ,

ent119 identifies deceased sailor as ${\bf X}$, who leaves behind a wife

. . .

X dedicated their fall fashion show to moms

. . .

Intuition: Relevancy Masks

Visualization from Hermann et. al. 2015

Modeling Sequence Interaction



"Naive" approach:

- Goal in QA: match question with text
- conditioning sequence representations on one another
 e.g., compute token-token attention masks from latent states
- Interpretation: per-word relevancy mask, (soft-)alignment

Modeling Sequence Interaction - Attention



Word-to-word attention masks

e.g.
$$a_{ij} \propto \operatorname{Bilinear}(h_i, g_j)$$

- **Goal in QA**: match question with text
- conditioning sequence representations on one another
 e.g., compute token-token attention masks from latent states
- Interpretation: per-word relevancy mask, (soft-)alignment

The Attentive Reader Model: Overview



Answer Prediction

- Linear projection
- Probability distribution over different answer options
 - spans in text -- distribution over positions for beginning and end
 - multiple choice: candidates
- Training: cross-entropy loss

The Attentive Reader Model: Overview



Other Types of Composition Functions

Recurrent Neural Network Layers

- Idea: text as sequence
- Prominent types: LSTM, GRU
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- Advantages
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• Disadvantages

- \circ Slow \Rightarrow computation time linear in length of text
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- *Good for:* sentences, small paragraphs



$$\mathbf{y}_t = f(\mathbf{x}_t, \mathbf{y}_{t-1})$$

Tree-variants:

- TreeLSTM (Tai et al. 2015)
- RNN Grammars (Dyer et al. 2016)
- Bias towards syntactic hierarchy

Convolutional Layer

- Idea: text as collection of N-Grams
- Inductive bias: Locality
 - Only symbols within context window have impact on the current hidden state
 - typically: pooling across sequence
- Advantages
 - Parallelizable and fast
- Disadvantages
 - Limited context window
 - remedy: stacking many layers + dilation
- *Good for:* Character-based word representations, phrases, multi-word representations



$$\mathbf{y}_t = f(\mathbf{x}_{t-k}, \dots, \mathbf{x}_t, \dots \mathbf{x}_{t+k})$$

<u>See e.g.: Kim et al. 2016</u>

Self-Attention Layer

- Idea: latent graph on text
- Inductive bias:
 - relationships between word pairs
- compute *K* separate weighted token representation(s) of the context for each token *t*

Advantages

- can capture long-range dependencies
- Parallelizable and fast

• Disadvantages

- careful setup of hyper-parameters
- Expensive computation of attention weights for large contexts, O(T * T * K)
- Good for: phrases, sentences, paragraphs



$$\mathbf{y}_{t} = f(\mathbf{x}_{1}, \dots, \mathbf{x}_{T})$$
$$\tilde{\mathbf{x}}_{t}^{k} = \sum_{j=1}^{T} \alpha_{j,t}^{k} \mathbf{x}_{j} \qquad k = 1, \dots, K$$
$$f(\mathbf{x}_{1}, \dots, \mathbf{x}_{T}) = \operatorname{nonlinear}(\tilde{\mathbf{x}}_{t}^{1}, \dots, \tilde{\mathbf{x}}_{t}^{K})$$

 $\alpha_t^k:k^{th}$ self-attention weights for token t

Self-Attention Layer

- graph with weighted edges of K types
- Can capture:
 - coreference chains
 - syntactic dependency structure in text
 - see for instance: Vaswani et al. 2017;
 Yang & Zhao et al. 2018



Transformer Self-Attention Coreference Visualization

https://ai.googleblog.com/2017/08/transformer-novel-neural-network.html

Self-Attention Layer

used in many SoTA MRC models, e.g.

- Language Modelling, Natural Language Inference: Cheng et al. 2016 (*intra-attention*)
- QA: Wang et al. 2017 (self-matching), Yu et al. 2018 (self-attention)
- Via Transformers: pretty much everywhere today!

Compositional Sequence Encoders - Overview

• Language is compositional!

Characters → Words → Phrases → Clauses → Sentences → Paragraphs → Documents

Architecture	RNN (LSTM, GRU)	CNN	Self-Attention
Illustration			
Function $\mathbf{y}_t =$	$f(\mathbf{x}_t,\mathbf{y}_{t-1})$	$f(\mathbf{x}_{t-k},\ldots,\mathbf{x}_{t+k})$	$f(\mathbf{x}_1,\ldots,\mathbf{x}_T)$
Advantages	 unlimited context recency bias 	- parallelizable → fast - local n-gram patterns	- parallelizable → fast - long-range dep
Disadvantages	- slow - strong recency bias - long-range dep	 limited context strong locality bias long-range dep 	- harder to train - careful setup of hyper-parameters

Deep Compositional Sequence Encoders

- pure RNN based models usually not deep (typically L < 3)
 - Depth in RNNs comes naturally by processing sequentially
- CNN based models are quite deep
 - E.g. QANet: 42 CNN + 21 SelfAttn
 - use residual/highway layers or concatenation to avoid vanishing gradient
- Self-Attn. is usually applied after layers of CNN or RNN
 - exception: Transformer (Vaswani et al. 2017)



End-to-end Machine Reading for Question Answering

QANet, Yu et. al. 2018

State-of-the-Art Architecture



QANet - A (non BERT) State-of-the-Art Architecture

QANet, Yu et. al. 2018



QANet - A State-of-the-Art Architecture

QANet, Yu et. al. 2018



QANet - A (Non-BERT) State-of-the-Art Architecture

- extremely deep
 - 68 compositional, residual layers
- but no RNNs
 - parallelizable and fast
- Currently best model on SQuAD
 - Self-attention
 - Data augmentation
 - Parallelizable → faster training / tuning



Transformer-based State-of-the-Art Architecture

Devlin et al, 2019



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Conclusion

We gathered all ingredients to build state-of-the-art supervised MRQA systems!

- We know about:
 - Representing words with and without context
 - Modeling compositionality
 - Modeling sequence interaction (question-paragraph)
 - Answer questions by pointing to the start and end of the answer-span
- architectures work well in practice
 - ... as long as we stay in-domain and questions are simple

Trends & Open Problems

Progression of SQuAD Model Performance



QA System Demo

Machine Reading Demo

Beat-the-Al

Where RC models work well today

- question is answerable
- relevant paragraph / text is given
- relevant paragraph not too long
- inferring answer is not too complex
- Pattern matching / soft text alignment between question and text
- same domain during training and test time

What is the name of the quarterback who was 38 in Super Bowl XXXIII?

The past record was held by quarterback John Elway, who led the Broncos to victory in Super Bowl XXXIII at age 38.

What is the name of the quarterback who was 38 in Super Bowl XXXIII?

John Elway

The past record was held by quarterback John Elway, who led the Broncos to victory in Super Bowl XXXIII at age 38.

What is the name of the quarterback who was 38 in Super Bowl XXXIII?

The past record was held by quarterback John Elway, who led the Broncos to victory in Super Bowl XXXIII at age 38. Quarterback Jeff Dean had a jersey number 37 in Champ Bowl XXXIV.



What is the name of the quarterback who was 38 in Super Bowl XXXIII?

Jeff Dean

The past record was held by quarterback John Elway, who led the Broncos to victory in Super Bowl XXXIII at age 38. Quarterback Jeff Dean had a jersey number 37 in Champ Bowl XXXIV.

What is the name of the quarterback who was 38 in Super Bowl XXXIII?

Jeff Dean

The past record was held by quarterback John Elway, who led the Broncos to victory in Super Bowl XXXIII at age 38. Quarterback Jeff Dean had a jersey number 37 in Champ Bowl XXXIV.

• Reading Comprehension models can easily be fooled by adding adversarial sentences (Jia et al. 2017)

Is all this model complexity necessary?

• single-layer BiLSTM with a simple word-in-question feature still very competitive on SQuAD (Weissenborn et al., 2017)

Should we rather:

- build model architectures more carefully?
- think more carefully about our training data?

Take home:

- **Don't over-engineer** before establishing a decent baseline
- Look at your datasets! Are they challenging enough for the research you want to conduct?

Trends & Open Problems

Directions for Improving Robustness

Solvability

Can the question actually be answered? (Rajpurkar et al. 2018)

What was the name of the 1937 treaty?

[UNANSWERABLE]

... Other legislation followed, including the Migratory Bird Conservation Act of 1929, a 1937 treaty prohibiting the hunting of right and gray whales, and the Bald Eagle Protection Act of 1940.

Solvability

Can the question actually be answered? (Rajpurkar et al. 2018)

What was the name of the 1937 treaty?

[UNANSWERABLE]

... Other legislation followed, including the Migratory Bird Conservation Act of 1929, a 1937 treaty prohibiting the hunting of right and gray whales, and the Bald Eagle Protection Act of 1940.

Sustam	SQuAD 1.1 test		SQuAD 2.0 dev		SQuAD 2.0 test	
System	EM	F1	EM	F1	EM	F1
BNA	68.0	77.3	59.8	62.6	59.2	62.1
DocQA	72.1	81.0	61.9	64.8	59.3	62.3
DocQA + ELMo	78.6	85.8	65.1	67.6	63.4	66.3
Human	82.3	91.2	86.3	89.0	86.9	89.5
Human–Machine Gap	3.7	5.4	21.2	21.4	23.5	23.2

From: Rajpurkar et al. 2018

Adversarial Attacks: Oversensitivity

- Models are too sensitive (Snowflakes!)
- They change their predictions when the input "changes a little"
 - Appending Sentences (Jia et al. 2017)
 - Erasing words (Li et al. 2017)
 - Character flips (Ebrahimi et al. 2018)
 - Paraphrases (lyyer et al. 2018, Ribeiro et al. 2018)

Adversarial Attacks: Undersensitivity

- Models are not sensitive enough (Feng et al., Ribeiro et al., Welbl et al, ongoing)
- They don't change their predictions when the input "changes a lot"

Question (original / adversarial)	Predicted Answer	Confidence
Who was the duke in the battle of Hastings? (original)	William the Conqueror	75.9%
Who was the duke in the expedition of Roger? (adv.)	William the Conqueror	99.8%
Who patronized the monks in Italy? (original)	Robert Guiscard	99.6%
Who patronized the monks in Grantmesnil? (adv.)	Robert Guiscard	99.8%

	Person		Date		Numerical	
	EM	F_1	EM	F_1	EM	F_1
BERT BASE	55.92	63.07	48.92	58.16	38.66	47.95
+ Robust Training	59.06	66.55	58.44	65.61	48.72	58.89

Model Diagnostics: Right for the Wrong Reason?

- What do models rely on to form predictions?
 - Analysing sensitivity to input: Ribeiro et al. (2016), Alvarez-Melis and Jaakkola (2017)
- Example: Anchors (Ribeiro et al. 2018)
 - Finding a minimal set of sufficient conditions to make a prediction Anchor



What is the mustache made of?	banana
What is the ground made of ?	banana
What is the bed made of ?	banana
What is this mustache?	banana
What is the man made of?	banana
What is the picture of ?	banana

How many bananas are in the picture?	2
How many are in the picture?	2
many animals the picture ?	2
How many people are in the picture ?	2
How many zebras are in the picture ?	2
How many planes are on the picture ?	2

Pretraining Representations

Neural net encoder for QA



[Text]

[Meaning]

[Information Need]

Pretraining Representations

Neural net encoder for (just) text



Peters et al., NAACL'18

- Train a BiLSTM for Bidirectional language modeling on a large dataset
- Run the sentence to encode through both forward and backward LSTMs
- Combine forward and backward representations into final contextual embeddings





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Embedding of "stick" in "Let's stick to" - Step #1



Backward Language Model





vectors

ELMo embedding of "stick" for this task in this context

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ELMo performance

	TASK	PREVIOUS SOTA		OUR BASELINE	ELMO + BASELINE	INCREASE (ABSOLUTE/ RELATIVE)
Machine Reading	SQuAD	Liu et al. (2017)	84.4	81.1	85.8	4.7 / 24.9%
Textual Entailment	- SNLI	Chen et al. (2017)	88.6	88.0	88.7 ± 0.17	0.7 / 5.8%
Semantic Labeling	- SRL	He et al. (2017)	81.7	81.4	84.6	3.2 / 17.2%
Coreference Resolution	- Coref	Lee et al. (2017)	67.2	67.2	70.4	3.2/9.8%
Entity Extraction	NER	Peters et al. (2017)	91.93 ± 0.19	90.15	92.22 ± 0.10	2.06 / 21%
Sentiment Analysis	SST-5	McCann et al. (2017)	53.7	51.4	54.7 ± 0.5	3.3/6.8%

What is ELMo learning ?

- Meaning of words in context
 - POS, word sense, etc.

-	Source	Nearest Neighbors		
GloVe	play	playing, game, games, played, players, plays, player, Play, football, multiplayer		
	Chico Ruiz made a spec-	Kieffer, the only junior in the group, was commended		
	tacular play on Alusik 's	for his ability to hit in the clutch, as well as his all-round		
hit M	grounder {}	excellent play.		
DILM	Olivia De Havilland	$\{\ldots\}$ they were actors who had been handed fat roles in		
	signed to do a Broadway	a successful play, and had talent enough to fill the roles		
	<u>play</u> for Garson $\{\dots\}$	competently, with nice understatement.		

Deals with variation and ambiguity

Problems with ELMo

- Need to use different architectures for different tasks
- Retraining models is slow, transfer learning is fast
- Need to deal with long term dependencies in LSTMs!

How is this different from pretrained word embeddings?

Pretrained <u>Word</u> Embeddings (word2vec)

- Predicting co-occurring of words
- Independent of other context

Pretrained Contextualized Embeddings (e.g. ELMo)

- Predicting whole text (using LSTM, or Self-Att.)
- Full dependence on other context

BERT - Bidirectional Encoder Representations from Transformers Devlin et al., NAACL'19

Uses Transformer instead of left-right decoder layers





Innovation with multiple pretraining tasks

BERT – Pretraining 1: masked language modeling

- Given a sentence with some words masked at random, can we predict them?
- Randomly select 15% of tokens to be replaced with "<MASK>"

BERT – Pretraining 1: masked language modeling



Figures from <u>http://jalammar.github.io/illustrated-bert</u>/

BERT – Pretraining 2: next sentence prediction

- Given two sentences, does the first follow the second?
- Teaches BERT about relationship between two sentences
- 50% of the time the actual next sentence, 50% random

BERT – Pretraining 2: next sentence prediction



BERT — Fine-tuning for Classification



Single sentence classification

Sentiment analysis, spam detection, etc.





Pair of sentences classification

Entailment, paraphrase detection, etc.

BERT — Fine-tuning for Machine Reading



(c) Question Answering Tasks: SQuAD v1.1

System	D	Dev		Test			
	EM	F1	EM	F1			
Leaderboard (Oc	t 8th, 2	018)					
Human	-	-	82.3	91.2			
#1 Ensemble - nlnet	-	-	86.0	91.7			
#2 Ensemble - QANet	-	-	84.5	90.5			
#1 Single - nlnet	-	-	83.5	90.1			
#2 Single - QANet		-	82.5	89.3			
Published							
BiDAF+ELMo (Single)	-	85.8	-	-			
R.M. Reader (Single)	78.9	86.3	79.5	86.6			
R.M. Reader (Ensemble)	81.2	87.9	82.3	88.5			
Ours							
BERT _{BASE} (Single)	80.8	88.5	-	-			
BERTLARGE (Single)	84.1	90.9	-	-			
BERT _{LARGE} (Ensemble)	85.8	91.8	-	-			
BERTLARGE (Sgl.+TriviaOA)		91.1	85.1	91.8			
BERTLARGE (Ens.+TriviaOA)		92.2	87.4	93.2			

Start/End Span

Lifting over Pretrained Representations

Pretrained Language Model

Document QA


Pretrained Sequence Encoders

... improve NLU tasks significantly!

- ELMo, Peters et al. 2018. NAACL (Best Paper)
 - pre-trained bi-directional LSTM language model
 - SQuAD (+4%), SRL (+3%), SNLI (+1.5%)
- Transformer LM, *Radford et al. 2018. arXiv.*
 - pre-trained language model based on pure self-attention (Vaswani et al., 2017)
- ULMFit, Howard & Ruder 2018. ACL.
 - pre-trained language model, fine-tuning on classification tasks
- CoVE, McCann et al. 2017. NIPS.
 - pre-trained LSTM encoder from Machine Translation
- Conneau et al. 2017
 - Pre-trained representations from Natural Language Inference

- Other tasks?

Summary: Directions for Improving Model Robustness

- Task Refinement: being more precise in what to learn
- Diagnostics: shedding insight into model failure modes
- Adversarial training / regularization
- Better prior models for contextualised representations

Trends & Open Problems

Other Challenges

Open Challenges I: Limited Supervision

- strong results with large annotated training sets
- How about smaller datasets?
 - Ideally: shift from 100K to 1K training points
 - less costly, large-scale annotation
- Approaches:
 - o domain adaptation, e.g. Wiese et al. (2017)
 - Synthetic data generation, e.g. Dhingra et al. (2018)
 - transfer learning, e.g. Mihaylov et al. (2017)
 - (un?-)supervised pretraining, e.g. ELMo, Peters et al. (2018)
 - Unsupervised QA (Lewis et al 2019)





P(c,q,a) =





Cloze Translation

 $(c,q',a) \rightarrow (c,q,a)$

- Naïve Baseline: Identity Cloze
- Hard baseline: Noisy Cloze
- Rule-based: Statement-to-question [1]
- Unsupervised NMT [2]

The London Sevens is a rugby tournament held at _____ in London.

Where Sevens London BLANK rugby a held London ?

Where was the London Sevens held ?

Where is The London Sevens rugby tournament held at London ?

[1] M Heilman and N Smith₃2010 [2] G Lample et al. 2018

Unsupervised Machine Translation

Auto-encoder



noise



Back-translation





¹⁵⁴ G Lample et al. 2018

Unsupervised Neural Cloze Translation

Auto-encoder

Back-translation



¹⁵⁵ G Lample et al. 2018

Unsupervised Neural Cloze Translation

Auto-encoder

The cat sat on the MASK The cat sat on the MASK Cl noise translate q sat cat on MASK the What did the cat sit on? C q Training Training instance instance C C The cat sat on the MASK The cat sat on the MASK

Back-translation

¹⁵⁶ G Lample et al. 2018

Recent Work in Unsupervised QA

• Dhingra et al. 2018: Generate (cloze question, context, answer) triples for EQA

semi-supervision, also publish unsupervised setting

• Radford et al. 2019: GPT-2, evaluate various zero-shot tasks including QA

• Chan et al. 2019: KERMIT, evaluate on zero-shot cloze QA

Experiments

• Evaluate EQA performance without explicit supervision

• Explore impact of design decisions of data generator

• Context Generator: Paragraphs from English Wikipedia

• Cloze Question boundary: Sentence or sub-clause with "S" label

5M questions mined from common crawl, 5M clozes mined from Wikipedia

• Question Answering: BiDAF + Self-attention [1] and fine-tuning BERT [2]

[1] J Devlin et al₈2019 [2] C Clark and M Gardner

Translation Examples

Cloze Question Answer Translated Question WALA would be sold to the Des Meredith Who would buy the WALA Des Moines-based ORG for \$86 million Corp Moines-based for \$86 million? The **NUMERIC** on Orchard Street How much longer did Orchard second remained open until 2009 Street remain open until 2009? he speaks **LANGUAGE**, English, and Spanish What are we, English, and German German? Form a larger Mid-Ulster District Council in **TEMPORAL** August When is a larger Mid-Ulster **District Council?** Form a larger Mid-Ulster District Council in **TEMPORAL** When will a larger Mid-Ulster August **District Council be formed?**



[1] P Rajpurkar et al. 2016 [2] B Dhingra et¹69. 2018
 [3] W Chan et al. 2019 [4] J Devlin et al. 2019

• UNMT best performing

• But Noisy cloze *competitive*

O Why?

• Rule-based [1] **lower than expected**

O Why?



[1] M Heilman and N Smith. 2010

- Does Rule-based system generate less variety of questions?
- Restrict our system to use contexts and answers from rule-based
 -3.1 F1
- Is the answer distribution for rule-based system mismatched?
- Restrict *rule-based* system to use answers from *our* system
 +3.6 F1

SQuAD QA Performance



• Outperform simple supervised models without explicit supervision

• Much scope for future work:

- O Questions without Answers
- O "Multi-hop" Questions
- O Other Question Answering tasks
- 4M UQA training datapoints, and code <u>github.com/facebookresearch/UnsupervisedQA</u>

Challenge II: Integrating Background Knowledge

Missing context / background knowledge



Challenge II: Integrating Background Knowledge

- Approaches for leveraging common sense knowledge
 - Encyclopedic descriptions (Hill et al. 2016, Bahdanau et al. 2018)
 - Knowledge Bases (Yang and Mitchell 2017, Weissenborn et al. 2017, Mihaylov and Frank, 2018)
 - Example: Weissenborn et al. (2017):
 - condition context representations also on additional facts
 - Intuition: new background facts provide additional features
 refined vector representations

Challenge III: Integration of MR with Vision

- End-to-end trainable encoders for questions, text
- Example: Visual QA



Who is wearing glasses?

man

woman





Is the umbrella upside down?





From: Goyal et al. (2017) 166

Challenge IV: End-to-End Machine Reading at Scale

Open-domain Question Answering, e.g. Chen et al. (2017)



[Text]

[[]Meaning]

Current best: Multi-Step Retriever-Reader



Current best: Multi-Step Retriever-Reader

Das et al., 2019



Between 40 and 60% of correct responses (for rather simple questions)

Language Models as Machine Readers (at super scale)?

Petroni et al., 2019



Testing what the Language Model knows



Traditional Machine Reading "Oracle"



Results on predicting Facts



Results on question answering



Current Challenge: Reconciling Conflicting Information

So how much does the UK pay to the EU per week?

"Once we have settled our accounts, we will take back control of roughly £350m per week." *Boris Johnson* "We are not giving £20bn a year or £350m a week to Brussels - Britain pays **£276m** a week to the EU budget because of the rebate." *BBC Reality Check* "...When those are taken into account the figure is **£250m**." Independent

Trust into source, timeline, ...

Conclusion

- We've seen 2 approaches for building system to answer any question
- Most deployed systems still rely on traditional pipelines for the most part (+ some DL here and there)
- Why? Scale, reliability, interpretability
- Open questions:
 - All shortcomings of Machine Reading \Box Open domain QA. Need to solve them
 - Will pretrained contextual embeddings change everything forever?
 - Can we combine both symbolic and end-to-end approaches?

Challenge V: Reconciling Conflicting Information

So how much does the UK pay to the EU per week?

"Once we have settled our accounts, we will take back control of roughly £350m per week." *Boris Johnson* "We are not giving £20bn a year or £350m a week to Brussels - Britain pays **£276m** a week to the EU budget because of the rebate." *BBC Reality Check* "...When those are taken into account the figure is **£250m**." Independent

Trust into source, timeline, ...

Challenge VI: Reasoning with Text



[Text]

78

Challenge VI: Reasoning with Text



[Text]

79

Challenge VI: Reasoning with Text



[Text]

180
Challenge VI: Reasoning with Text



[Text]

Challenge VII: Conversational Machine Reading

• Humans gather information by engaging in conversations involving a series of interconnected questions and answers.

• For machines to assist in information gathering, it is essential to enable them to answer conversational questions.

CoQA, QuAC

Jessica went to sit in her rocking chair. Today was her birthday and she was turning 80. Her granddaughter Annie was coming over in the afternoon and Jessica was very excited to see her. Her daughter Melanie and Melanie's husband Josh were coming as well.

Jessica had

Q1: Who had a birthday? A1: Jessica

Q2: How old would she be? A2: 80

Q3: Did she plan to have any visitors? A3: Yes

Q4: How many? A4: Three

QuAC

What is the origin of Daffy?

What was he like in that episode?

Was he the star?

Who was the star?

 \rightarrow first appeared in Porky's Duck Hunt

 \rightarrow assertive, unrestrained, combative

 \rightarrow No, barely more than an unnamed bit player in this short

 $?? \rightarrow No answer$

ShaRC

You'll carry on paying national insurance for the first 52 weeks you are abroad if you are working for an employer outside the EEA.

Do I need to carry on paying UK National Insurance?

FQ. Are you working for an employer outside the EEA?

Yes

FQ. Has it been less than 52 weeks since you are abroad?

Yes



Shaping Answers with Rules through Conversation, Marzieh Saeidi et. al., 2018

Conclusion

A Paradigm Shift

- Symbolic Meaning Representations
- ➡ Latent Vector Representations
- Feature Engineering & Domain Expertise
- Architecture Engineering & ML/DL Expertise





Automatic Knowledge Base Construction

In January 1880, two of Tesla's uncles put together enough money to help him leave Gospić for Prague where he was to study. Unfortunately, he arrived too late to enrol at Charles-Ferdinand University; he never studied Greek, a required subject; and he was illiterate in Czech, another required subject. Tesla did, however, attend lectures at the university, although, as an auditor, he did not receive grades for the courses.

[Text]







[Information Need]

Structured Representations

- Advantages
 - Fast access
 - Scalable
 - Interpretable
 - Supports reasoning
 - Universality of representations: independent of question
- Disadvantages
 - Less robust to variation in language
 - Cascading errors
 - Schema engineering
 - Annotation requires experts

End-to-End Machine Reading

In January 1880, two of Tesla's uncles put together enough money to help him leave Gospić for Prague where he was to study. Unfortunately, he arrived too late to enrol at Charles-Ferdinand University; he never studied Greek, a required subject; and he was illiterate in Czech, another required subject. Tesla did, however, attend lectures at the university, although, as an auditor, he did not receive grades for the courses.

[Text]



Distributed Representations

• Advantages

- More robust to variation in language
- No cascading errors
- No domain expertise required
- Multiple modalities (e.g., VQA) much easier
- Easy annotation for end-to-end task (e.g., QA)
- Disadvantages
 - Scalability
 - Data efficiency
 - No interpretability
 - No support for reasoning
 - Representations not universal, but question-specific

End-to-End Machine Reading

In January 1880, two of Tesla's uncles put together enough money to help him leave Gospić for Prague where he was to study. Unfortunately, he arrived too late to enrol at Charles-Ferdinand University; he never studied Greek, a required subject; and he was illiterate in Czech, another required subject. Tesla did, however, attend lectures at the university, although, as an auditor, he did not receive grades for the courses.

[Text]



End-to-End Machine Reading

universality?

In January 1880, two of Tesla's uncles put together enough money to help him leave Gospić for Prague where he was to study. Unfortunately, he arrived too late to enrol at Charles-Ferdinand University; he never studied Greek, a required subject; and he was illiterate in Czech, another required subject. Tesla did, however, attend lectures at the university, although, as an auditor, he did not receive grades for the courses.

[Text]



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Distributed Representations

• Advantages

- More robust to variation in language
- No cascading errors
- No domain expertise required
- Multiple modalities (e.g., VQA) much easier
- Easy annotation for end-to-end task (e.g., QA)
- Disadvantages
 - Scalability
 - Data efficiency
 - No interpretability
 - No support for reasoning
 - Representations not universal, but question-specific [?]

Great research opportunities

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Thank You!

Backup or Old Slides

Why do we need compositional phrase representations in QA?

What city did Tesla move to in 1880?

In January 1880, two of Tesla's uncles put together enough money to help him leave Gospić for Prague where he was to study.

• **Goal**: similar representations for phrases with similar meaning, even with lexical / syntactic variation

"move from Gospić to Prague"



Synthesis: Symbolic vs. Subsymbolic Machine Reading

- A transferrable representation of text
 - \circ \quad that humans and machine can interface with.

	Knowledge Base	Neural Networks
Knowledge Representation	structured / explicit	distributed / implicit
Means of Construction	Information Extraction	(Un)supervised Learning
Interface	Query Language	Vectors
Optimization	discrete	gradient-based

A Paradigm Shift

- Symbolic Meaning Representations
- Latent Vector Representations
- Feature Engineering & Domain Expertise
- Architecture Engineering & ML/DL Expertise



Gains and Losses of this Shift

• Gains

- Generalization and domain transferability (mainly due to unsupervised learning)
- No domain expertise
- Multiple modalities (e.g., VQA) much easier
- Easy annotation for end-to-end task (e.g., QA)

• Losses

- Ability to do reasoning
- Data efficiency
- Incorporating background knowledge
- Scalability
- Interpretability

Great research opportunities

Synthesis: Symbolic vs. Subsymbolic Machine Reading

- A transferrable representation of text
 - \circ \quad that humans and machine can interface with.

	Knowledge Base	ELMo Vectors
Knowledge Representation	structured / explicit	distributed / implicit
Means of Construction	Information Extraction	Applying Language Model
Interface	Query Language	Neural Net
Optimization	discrete	gradient-based

A Paradigm Shift

- Symbolic Meaning Representations
- Latent Vector Representations
- Feature Engineering & Domain Expertise
- Architecture Engineering & ML/DL Expertise



A Synthesis ?!

- Can we solve the challenges of end-to-end solutions that could be addressed more easily with intermediate symbolic meaning representations?
- Or can we find a way to synthesize the best of both worlds?

Best Practices

0

- Exploit pre-trained models:
 - (Minimum) word embeddings and language models
 - Modeling innovations such as (self-)attention

• Nice reference: ruder.io/deep-learning-nlp-best-practices/

Similarity between words: word embeddings











...leave Gospić for Prague where...



QANet, Yu et al. (2018)

...leave Gospić for Prague where... Model Start Probability End Probability • Softmax Softmax Linear Linear Concat Concat Stacked Model Encoder Blocks Stacked Model Encoder Blocks Stacked Model How to condition word Encoder Blocks representations on one another Context-Query Attention Stacked Embedding Encoder Blocks Stacked Embedding Encoder Blocks Embedding Embedding 00000000 Context Question What city did In January 1880, two of Tesla move Tesla's uncles... to in 1880?
...leave Gospić for Prague where...



...leave Gospić for Prague where...



Span Scoring: linear projection, score for start and end position

Model Diagnostics: Right for the Wrong Reason?

- Example 2: LIME (Ribeiro et al. 2016)
 - Idea: Find features that predictions are sensitive to
 - Local perturbations, fit linear model on predictions



• Alvarez-Melis and Jaakkola (2017): similar, but with sequences.

...leave Gospić for Prague where...



Architecture Engineering



Architecture Engineering



Challenge II: Ambiguity

References gradually become certain



[Text]

[Meaning]

[Information Need]

Challenge II: Ambiguity

References gradually become certain



[Text]

[Meaning]

[Information Need]

End-to-end Machine Reading for Question Answering

In January 1880, two of Tesla's uncles put together enough money to help him leave Gospić for Prague where he was to study. Unfortunately, he arrived too late to enrol at Charles-Ferdinand University; he never studied Greek, a required subject; and he was illiterate in Czech, another required subject. Tesla did, however, attend lectures at the university, although, as an auditor, he did not receive grades for the courses.



[Text]

[Meaning]

[Information Need]

Representing Words in Context

Why do we need compositional representations in QA?



In January 1880, two of Tesla's uncles put together enough money to help him leave Gospić for Prague where he was to study.

• **Goal**: similar representations for tokens in similar contexts, for instance through lexical / syntactic variation

"move from Gospić to **Prague**"



Similarity between contexts?



Word Similarity

"Words are defined by the company they keep."

→ Two words are similar if they appear in the same documents.



Term-Document matrix: